

# NEW GIVING PLATFORM

## MANAGE YOUR GIVING ACCOUNT IN PROFILE

1

Select Profile on the top right of the screen

Profile  
Log out

Joe Johnson

- My Schedule
- My Giving**
- My Groups
- My Registrations

Select My Giving

Detailed description: This screenshot shows the top right corner of a user profile. A dropdown menu is open, showing 'Profile' and 'Log out' options. A callout box with the number '1' points to the 'Profile' option. Below the profile picture, the name 'Joe Johnson' is displayed. A list of navigation options includes 'My Schedule', 'My Giving' (highlighted with a green box and a callout 'Select My Giving'), 'My Groups', and 'My Registrations'.

### Donation History

EXCEL CHURCH  
God's People. Existing in Life

Home Give Groups Check-In Events

Profile > My Giving

Ways to give

Donation History 2022

Download

Download your giving history

Recurring Donations	Amount
3/29/2022 Tithe/Offering   Joe Johnson ACH: One Finance	\$110.25
3/25/2022 Tithe/Offering   Joe Johnson ACH: 121 Financial Credit Union	\$400.00

Detailed description: This screenshot shows the 'Donation History' page. At the top, there's a navigation bar with 'Home', 'Give', 'Groups', 'Check-In', and 'Events'. Below that, the user's profile 'Joe Johnson' is visible. The page title is 'Profile > My Giving'. A 'Ways to give' dropdown is present. On the left, there's a sidebar with 'Donation History' highlighted. The main content area shows a 'Donation History' section for the year '2022'. A 'Download' button is highlighted with a callout 'Download your giving history'. Below this, there are two donation entries: one for 3/29/2022 for \$110.25 and another for 3/25/2022 for \$400.00. Both entries specify 'Tithe/Offering' and the payment method 'ACH'.

### Recurring Donation

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Home Give Groups Check-In Events

Profile > My Giving

Ways to give

Donation History

**Recurring Donations**

+ Add recurring donation

You can add recurring donations.

Click here to change your payment method or payment frequency to your recurring donation. You can also pause or delete your recurring donations.

\$100.25 Weekly on Sunday  
Tithe/Offering  
Next donation: 4/10/2022  
ACH: 121 Financial Credit Union ...3154

Detailed description: This screenshot shows the 'Recurring Donation' page. The navigation bar and profile information are consistent with the previous screenshots. The page title is 'Profile > My Giving'. In the sidebar, 'Recurring Donations' is highlighted. The main content area features a '+ Add recurring donation' button with a callout 'You can add recurring donations.' Below this, there's a card for an existing recurring donation: '\$100.25 Weekly on Sunday', 'Tithe/Offering', 'Next donation: 4/10/2022', and 'ACH: 121 Financial Credit Union ...3154'. A callout points to an edit icon on the card with the text: 'Click here to change your payment method or payment frequency to your recurring donation. You can also pause or delete your recurring donations.'

# NEW GIVING PLATFORM

## Payment Methods

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Home Give Groups Check-In Events

Profile > My Giving Ways to give

Donation History  
Recurring Donations  
**Payment Methods**  
Text2Give  
Notifications  
Statements

### Payment Methods

[+ Add payment method](#)

- ACH 121 Financial Credit Union  
Checking account added 3/25/2022
- ACH Pnc Bank  
Checking account added 3/25/2022
- ACH One Finance  
Checking account added 3/25/2022

Callouts:  
- Add a payment method (points to '+ Add payment method')  
- Delete a payment method (points to trash icon)

## Text2Give

EXCEL CHURCH  
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Home Give Groups Check-In Events

Profile > My Giving Ways to give

Donation History  
Recurring Donations  
**Text2Give**  
Notifications  
Statements

### Text2Give

Text the amount you want to give to **84321**

[Learn more](#)

Phone number: (904) 401-8128

Text2Give payment method:  
121 Financial Credit Union ...3154

[Manage payment methods](#)

[Disable Text2Give](#)

Callouts:  
- Important Note: This is only available on the web version of Church Center (points to 'Text2Give' in sidebar)  
- Add or delete a payment method (points to 'Manage payment methods')  
- The Text2Give phone number. Click here to see how to set it up. (points to '84321')  
- Select one of the payment methods that you have set up to use for your Text2Give donations (points to dropdown menu)  
- Important Note: If you have given Text2Give to another church using the same number of 84321 you will need to Disable Text2Give so your donations via Text2Give do not continue to go to that church. This feature is to stop giving via Text2Give. You can always set up Text2Give again the same way you initially set it up, click here to see how. (points to 'Disable Text2Give')

## Notifications

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Home Give Groups Check-In Events

Profile > My Giving Ways to give

Donation History  
Recurring Donations  
Payment Methods  
Text2Give  
**Notifications**  
Statements

### Notifications

Send receipts when I give:

- Always email me donation receipts
- Never email me donation receipts

Callouts:  
- Set your notifications to either receive an email each time you make a donation or to not receive an email when you make a donation. (points to the notification options)